

Schedule #4A—Debt Description

For TEA Use Only
Adjustments and/or annotations made on this (page) have been confirmed with _____
by telephone/fax on _____
by _____ of TEA.

**TEXAS EDUCATION AGENCY
Standard Application System (SAS)
Instructional Facilities Allotment
APPLICATION
SCHEDULE #4A—Debt Description**

County-District No. _____

Amendment No. _____

Title/Name of Applicable Bond Issue or Lease-Purchase _____

EACH BOND ISSUE OR LEASE-PURCHASE AGREEMENT MUST HAVE A SEPARATE APPLICATION.

For Bonded Debt: Only bonds issued in accordance with Texas Education Code (TEC), Chapter 45, Subchapter A, or TEC, §46.007, are eligible under the Instructional Facilities Allotment program. For Lease-Purchase Debt: Only lease-purchase agreements authorized by Local Government Code, §271.004, are eligible under the Instructional Facilities Allotment program.

Title/Name of Applicable Debt Instrument — For amendments pertaining to refinancing/refunding, list the title/name of the original bond issue and the title of the refunding/refinancing bond issue:

Comptroller's Registration Number (applicable only to amendments after debt has issued)—For amendments pertaining to refinancing/refunding, list the registration number of the original bond issue and the registration number of the refunding/refinancing bond issue:

Bonded Debt: Date of Voter Authorization (Successful Bond Election): ____/____/____

Bonded Debt: Date the School Board Will Authorize/Authorized the Bond Issuance: ____/____/____

Lease-Purchase Debt: Date of End of 60-Day Notification Period: ____/____/____

Lease-Purchase Debt: Date of Election, If Called: ____/____/____

Lease-Purchase Debt: Date That School Board Will Authorize/Authorized the Lease: ____/____/____

Expected Date of Last Payment: ____/____/____

Note: A lease-purchase agreement must cover a term of at least eight (8) years to be eligible under the IFA program.

Details regarding Proposed or Issued Debt

Dollar Amount of "Total" Debt Proposed/Issued:

Dollar Amount of "New" Debt:

Dollar Amount of "Refunded" Debt:

Please indicate which of the following applies to this application (check one):

___ (a) This is the first application for this proposed debt issuance.

___ (b) This is the second or a subsequent application for this proposed debt issuance.

The previous IFA application document control number was _____.

The previous IFA application was (check one): ____ partially funded ____ not funded.

If not funded, was the proposed debt issued? (check one): ____ yes ____ no If yes, please provide:

Title/Name of Debt Instrument: _____

Sale Date: ____/____/____ Comptroller's Registration No. _____

___ (c) This is an amendment to: ____ a funded IFA application ____ an unfunded IFA application.

The original document control number for the application was _____.

Note: The dollar amount of the total bond issue should equal the amount of "new" debt plus the amount of "refunded" debt.