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**TEXAS EDUCATION AGENCY**  
**Instructional Facilities Allotment**  
**APPLICATION SCHEDULE #4C**  
**(First Refunding)**  
**Revised Debt Service Schedule**

District Name & County District#: \_\_\_\_\_  
 Original Debt Title: \_\_\_\_\_  
 Refunding Debt Title: \_\_\_\_\_

**AN AMENDED APPLICATION IS REQUIRED FOR ANY REFUNDING BONDS APPLICABLE TO THE ORIGINAL IFA, WHETHER A COMPLETE OR PARTIAL REFUNDING IS DONE. ADDITIONAL DOCUMENTATION MAY BE REQUIRED.**  
 If the debt is for a refunding or a combination of refunding and new debt, the refunding portion must meet the same eligibility criteria with respect to dates of first debt service as a new issue as defined by TEC, §46.003(d)(1).  
**NOTE: IF ANY PORTION OF A MATURITY IS REFUNDED AT A PRESENT VALUE COST OR WITH AN EXTENSION OF THE TERM, THAT PORTION OF THE DEBT SHALL BE REMOVED FROM ELIGIBILITY.**

Fiscal Year	A Unrefunded Debt Service (Remaining Payments Scheduled for Original Debt) IF ANY	B Unrefunded Ineligible Debt Service (Remaining Payments Scheduled for Original Debt Applicable to Debt Originally Ineligible) IF ANY	C From New Refunding Issue - Total Debt Service (must match FOS)	D From New Refunding Issue - Sum of Any Portion of Debt Service <b>NOT APPLICABLE</b> to Original IFA	E From New Refunding Issue - Portion of Debt Service <b>APPLICABLE</b> to Original IFA =sum(C-D)	F Ineligible Amounts - portions of the new debt applicable to original IFA that were originally ineligible; or portions of original debt refunded at a cost (if any)	G For Future Use - Sum All Debt Service Applicable to Original IFA (include ineligible and Non-Qual) =Sum(A+E)	H Non-Qualified Debt (From Original Application - Percent of Projects Reported as Non Qualified) =Sum((A-B)+(E-F))*reported % 0.0000%	I Revised Eligible Debt Service =Sum(A-B) plus (E-F) minus H
2004 2005	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
2005 2006	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
2006 2007	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
2007 2008	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
2008 2009	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
2009 2010	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
2010 2011	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
2011 2012	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
2012 2013	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
2013 2014	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
2014 2015	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
2015 2016	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
2016 2017	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
2017 2018	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
2018 2019	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
2019 2020	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
2020 2021	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
2021 2022	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
2022 2023	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
2023 2024	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
2024 2025	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
2025 2026	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
2026 2027	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
2027 2028	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
2028 2029	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
2029 2030	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
2030 2031	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
2031 2032	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
2032 2033	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
2033 2034	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
2034 2035	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
2035 2036	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
2036 2037	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
2037 2038	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
2038 2039	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
2039 2040	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
<b>TOTALS</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>

List Refunded Maturities: \_\_\_\_\_

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**TEXAS EDUCATION AGENCY**

**Instructional Facilities Allotment  
 APPLICATION SCHEDULE #4C  
 (Second or Subsequent Refunding)  
 Revised Debt Service Schedule**

District Name & County District#: \_\_\_\_\_  
 Original Debt Title: \_\_\_\_\_  
 Refunding Debt Title: \_\_\_\_\_

**AN AMENDED APPLICATION IS REQUIRED FOR ANY REFUNDING BONDS APPLICABLE TO THE ORIGINAL IFA, WHETHER A COMPLETE OR PARTIAL REFUNDING IS DONE. ADDITIONAL DOCUMENTATION MAY BE REQUIRED.**  
 If the debt is for a refunding or a combination of refunding and new debt, the refunding portion must meet the same eligibility criteria with respect to dates of first debt service as a new issue as defined by TEC, §46.003(d)(1).  
**NOTE: IF ANY PORTION OF A MATURITY IS REFUNDED AT A PRESENT VALUE COST OR WITH AN EXTENSION OF THE TERM, THAT PORTION OF THE DEBT SHALL BE REMOVED FROM ELIGIBILITY.**

Fiscal Year	A Unrefunded Debt Service (Remaining Payments From Most Recently Approved Debt Service Schedule - New 4C/Column G) IF ANY	B Unrefunded Ineligible Debt Service (Remaining Ineligible Portion of Most Recently Approved Debt Service) IF ANY	C From New Refunding Issue - Total Debt Service (must match FOS)	D From New Refunding Issue - Sum of Any Portion of Debt Service NOT APPLICABLE to Column A	E From New Refunding Issue - Portion of Debt Service APPLICABLE to Column A =sum(C-D)	F Ineligible Amounts - portions of the new debt applicable to Column A that were originally ineligible &/or portions of Column A refunded at a cost (if any)	G For Future Use - Sum All Debt Service Applicable to Original IFA (include ineligible and Non-Qual) =Sum(A+E)	H Non-Qualified Debt (From Original Application - Percent of Projects Reported as Non Qualified) =Sum((A-B)+(E-F))*reported % 0.0000%	I Revised Eligible Debt Service =Sum(A-B) plus (E-F) minus H
2004 2005	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
2005 2006	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
2006 2007	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
2007 2008	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
2008 2009	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
2009 2010	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
2010 2011	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
2011 2012	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
2012 2013	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
2013 2014	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
2014 2015	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
2015 2016	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
2016 2017	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
2017 2018	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
2018 2019	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
2019 2020	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
2020 2021	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
2021 2022	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
2022 2023	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
2023 2024	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
2024 2025	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
2025 2026	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
2026 2027	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
2027 2028	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
2028 2029	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
2029 2030	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
2030 2031	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
2031 2032	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
2032 2033	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
2033 2034	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
2034 2035	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
2035 2036	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
2036 2037	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
2037 2038	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
2038 2039	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
2039 2040	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
<b>TOTALS</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>

List Refunded Maturities: \_\_\_\_\_